

SECTION 1 – PERSONAL INFORMATION

Members Name

C&P SIPP Member No

NI Number

SECTION 2 – TRANSFER DETAILS

Please complete a separate form for each transfer payment
This form can be photocopied if more than one form is required

Name of Transferring Scheme

Address

Postcode

Policy Number

Revenue Reference No

Contact Name

Telephone Number

Is this Transfer Part of a Block Transfer?

 Yes No

Amount of Transfer Payment

£

AS AT:

Is the transfer in specie? Yes No

Type of Transferring Scheme

- Personal pension scheme - *are you taking income drawdown?* Yes No
- Occupational / public sector pension scheme
- Section 32 buy-out contract
- Retirement annuity contract or trust scheme
- Free-standing AVC scheme
- Other (please specify) _____

- 1). I request Corporate & Professional Pensions Ltd to contact the trustees/administrator of the transferring scheme and to arrange for the transfer payment to be made to the Corporate & Professional Self Invested Personal Pension Plan (C&P SIPP)
- 2). I fully understand that Corporate & Professional Pensions Ltd is unable to advise me on whether or not I should proceed with the transfer payment.
- 3). I hereby authorise the ceding scheme to provide any information requested to Corporate & Professional Pensions Ltd.

MEMBERS SIGNATURE

DATE

Corporate & Professional Pensions Limited, agrees to administer the Plan on behalf of the provider, the Governor and Company of the Bank of Scotland.