

1. Personal Information

Members Name _____

C&P SIPP Member No _____

Date of birth

d	d	m	m	y	y	y	y
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 NI number

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2. Transfer Details

Name of Transferring Scheme _____

Address _____

Postcode _____

Policy number _____

Revenue Reference number _____

Contact name _____

Telephone Number _____

Is this transfer part of a block transfer? yes no

Amount of transfer payment £ _____ as at _____

Is the transfer in specie? yes no if yes please provide a list of assets

Type of transferring scheme personal pension scheme sector pension scheme

occupational / public sector pension scheme

section 32 buy-out contract

retirement annuity contract or trust scheme

free-standing AVC scheme

other (please specify) _____

Are you in drawdown? yes no Capped Drawdown Flexi-Access

- 1) I request Corporate & Professional Pensions Ltd to contact the trustees/administrators of the transferring scheme and to arrange for the transfer payment to be made to the Corporate & Professional Self Invested Personal Pension Plan (The C&P SIPP).
- 2) I fully understand that Corporate & Professional Pensions Ltd is unable to advise me on whether or not I should proceed with the transfer payment.
- 3) I hereby authorise the ceding scheme to provide any information requested to Corporate & Professional Pensions Ltd.

Members signature _____ Date _____