

**1. Personal Information**

Members Name \_\_\_\_\_

C&P SIPP Member No \_\_\_\_\_

Date of birth 

|   |   |   |   |   |   |   |   |  |  |  |  |  |  |  |  |  |  |  |  |
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 NI number \_\_\_\_\_

**2. Transfer Details**

Name of Transferring Scheme \_\_\_\_\_

Address \_\_\_\_\_

Postcode \_\_\_\_\_

Policy number \_\_\_\_\_

Revenue Reference number \_\_\_\_\_

Contact name \_\_\_\_\_

Telephone Number \_\_\_\_\_

Is this transfer part of a block transfer?  yes  no

Amount of transfer payment £ \_\_\_\_\_ as at \_\_\_\_\_

Is the transfer in specie?  yes  no [if yes please provide a list of assets](#)

Type of transferring scheme  personal pension scheme  sector pension scheme

occupational / public sector pension scheme

section 32 buy-out contract

retirement annuity contract or trust scheme

free-standing AVC scheme

other (please specify) \_\_\_\_\_

- 1) I request Corporate & Professional Pensions Ltd to contact the trustees/administrators of the transferring scheme and to arrange for the transfer payment to be made to the Corporate & Professional Self Invested Personal Pension Plan (The C&P SIPP).
- 2) I fully understand that Corporate & Professional Pensions Ltd is unable to advise me on whether or not I should proceed with the transfer payment.
- 3) I hereby authorize the ceding scheme to provide any information requested to Corporate & Professional Pensions Ltd.

Members signature \_\_\_\_\_ Date \_\_\_\_\_